



Model 039030-50021

ROTARY TORQUE, W/AUTO ID

Installation and Operating Manual

**For assistance with the operation of this product,
contact PCB Piezotronics, Inc.**

**Toll-free: 800-828-8840
24-hour SensorLine: 716-684-0001
Fax: 716-684-0987
E-mail: info@pcb.com
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The information contained in this document supersedes all similar information that may be found elsewhere in this manual.

Total Customer Satisfaction – PCB Piezotronics guarantees Total Customer Satisfaction. If, at any time, for any reason, you are not completely satisfied with any PCB product, PCB will repair, replace, or exchange it at no charge. You may also choose to have your purchase price refunded in lieu of the repair, replacement, or exchange of the product.

Service – Due to the sophisticated nature of the sensors and associated instrumentation provided by PCB Piezotronics, user servicing or repair is not recommended and, if attempted, may void the factory warranty. Routine maintenance, such as the cleaning of electrical connectors, housings, and mounting surfaces with solutions and techniques that will not harm the physical material of construction, is acceptable. Caution should be observed to insure that liquids are not permitted to migrate into devices that are not hermetically sealed. Such devices should only be wiped with a dampened cloth and never submerged or have liquids poured upon them.

Repair – In the event that equipment becomes damaged or ceases to operate, arrangements should be made to return the equipment to PCB Piezotronics for repair. User servicing or repair is not recommended and, if attempted, may void the factory warranty.

Calibration – Routine calibration of sensors and associated instrumentation is

recommended as this helps build confidence in measurement accuracy and acquired data. Equipment calibration cycles are typically established by the users own quality regimen. When in doubt about a calibration cycle, a good “rule of thumb” is to recalibrate on an annual basis. It is also good practice to recalibrate after exposure to any severe temperature extreme, shock, load, or other environmental influence, or prior to any critical test.

PCB Piezotronics maintains an ISO-9001 certified metrology laboratory and offers calibration services, which are accredited by A2LA to ISO/IEC 17025, with full traceability to N.I.S.T. In addition to the normally supplied calibration, special testing is also available, such as: sensitivity at elevated or cryogenic temperatures, phase response, extended high or low frequency response, extended range, leak testing, hydrostatic pressure testing, and others. For information on standard recalibration services or special testing, contact your local PCB Piezotronics distributor, sales representative, or factory customer service representative.

Returning Equipment – *Following these procedures will insure that your returned materials are handled in the most expedient manner.* Before returning any equipment to PCB Piezotronics, contact your local distributor, sales representative, or factory customer service representative to obtain a Return

Materials Authorization (RMA) Number. This RMA number should be clearly marked on the outside of all package(s) and on the packing list(s) accompanying the shipment. A detailed account of the nature of the problem(s) being experienced with the equipment should also be included inside the package(s) containing any returned materials.

A Purchase Order, included with the returned materials, will expedite the turn-around of serviced equipment. It is recommended to include authorization on the Purchase Order for PCB to proceed with any repairs, as long as they do not exceed 50% of the replacement cost of the returned item(s). PCB will provide a price quotation or replacement recommendation for any item whose repair costs would exceed 50% of replacement cost, or any item that is not economically feasible to repair. For routine calibration services, the Purchase Order should include authorization to proceed and return at current pricing, which can be obtained from a factory customer service representative.

Warranty – All equipment and repair services provided by PCB Piezotronics, Inc. are covered by a limited warranty against defective material and workmanship for a period of one year from date of original purchase. Contact

PCB for a complete statement of our warranty. Expendable items, such as batteries and mounting hardware, are not covered by warranty. Mechanical damage to equipment due to improper use is not covered by warranty. Electronic circuitry failure caused by the introduction of unregulated or improper excitation power or electrostatic discharge is not covered by warranty.

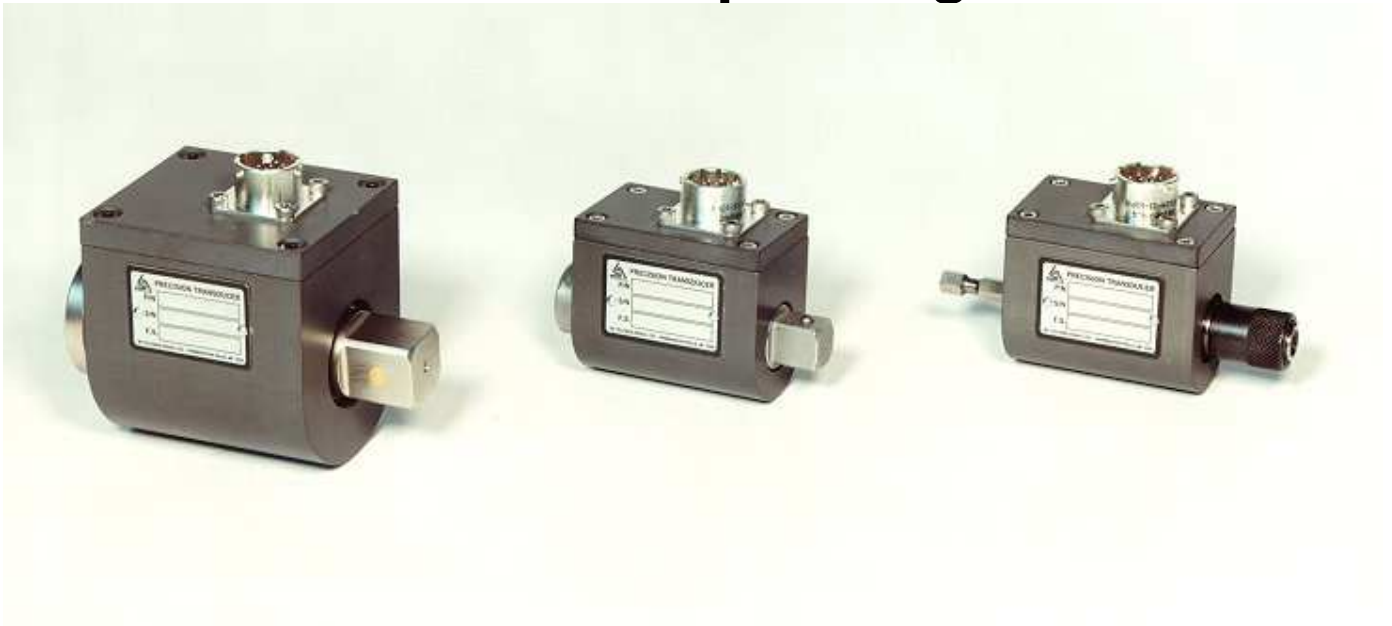
Contact Information – International customers should direct all inquiries to their local distributor or sales office. A complete list of distributors and offices can be found at www.pcb.com. Customers within the United States may contact their local sales representative or a factory customer service representative. A complete list of sales representatives can be found at www.pcb.com. Toll-free telephone numbers for a factory customer service representative, in the division responsible for this product, can be found on the title page at the front of this manual. Our ship to address and general contact numbers are:

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Rotary Socket Wrench Torque Transducer

Installation and Operating Manual



For assistance with the operation of this product, contact:

RS Technologies

Division of PCB Load & Torque, Inc.

Toll-Free in USA: 888-684-2894

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1.0 INTRODUCTION

Rotary Socket Wrench Torque Transducers manufactured by RS Technologies Division of PCB Load & Torque, Inc., are widely used in the fastener assembly market to verify the performance of hand and power torque tools. These strain gage-based transducers are fitted on the output drive of a power tool and measure the torque applied by the tool to the fastener on an actual assembly. This measurement provides important information about tool shut off and can assist in establishing specifications for proper assembly.

When equipped with the optional angle encoder, the rotary torque transducer can measure the angle of fastener rotation which is an important indication of joint integrity. Torque-angle transducers can provide the data to draw torque vs. time or torque vs. angle plots that can help analyze problematic joints and determine appropriate tightening strategies. They are also a key component of a threaded fastener torque tension testing machine. Rotary torque transducers come in a wide range of capacities (from ¼ Nm up to 25,000 Nm) and fit most popular drive sizes.

All models utilize strain gages configured into a Wheatstone Bridge Circuit to produce the primary sensing element. The four-arm Wheatstone Bridge configuration is shown below in **Figure 1**. Also pictured in **Figure 1** is the wiring code for the standard 10-pin PT receptacle.

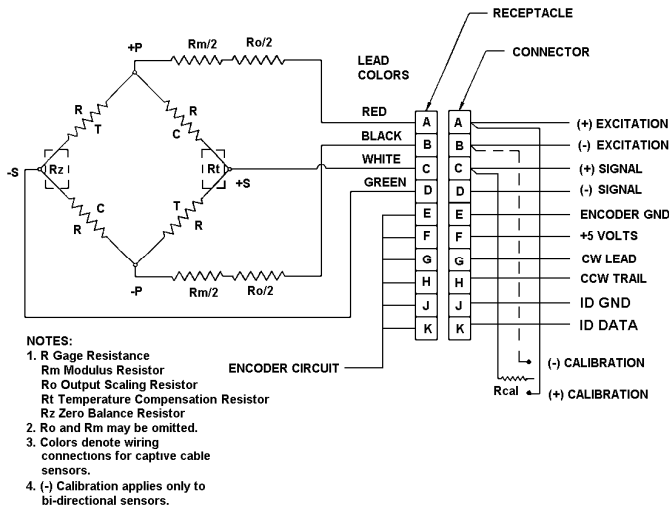


Figure 1 – Rotary Socket Wrench Transducer Wheatstone Bridge & Wiring Code

The gages are bonded to the transducer's flexure. Typically, a regulated DC or AC excitation is applied between A and B of the bridge. When torque is applied to the transducer, the Wheatstone Bridge becomes unbalanced, producing an output signal voltage between C and D, which is proportional to the applied load. The magnitude of the output signal corresponds

to the deflection of the transducer and therefore the applied load. This configuration allows for temperature and pressure compensation, as well as cancellation of signals caused by forces not directly applied to the axis of the applied load. Output is typically expressed in units of millivolt per volt of excitation. Optional data collectors and signal conditioners are available from RS Technologies and PCB Load & Torque.

There are two basic types of rotary socket wrench torque transducers: one measures torque and angle of rotation, the other measures only torque. They are both supplied with an Auto-ID chip that can be used by data collectors provided by RS Technologies to simplify setup and calibration.

Specifications

Torque

Output at Rated Capacity ... 2 mV/V $\pm 0.25\%$ FS

Shunt Calibration ... Matched 2.000mV/V $\pm 0.25\%$ with 43.575 kOhm precision resistor

Interchangeability ... Matched for mV/V and shunt calibration $\pm 0.3\%$ FS

Nonlinearity ... $\pm 0.25\%$ FS

Hysteresis ... $\pm 0.25\%$ FS

Recommended Excitation ... 10 VDC or AC RMS

Bridge Resistance ... 350 Ohms

Compensated Temperature Range ... +70to +150°F

Useable Temp Range ... 0 to +200°F

General

Receptacle ... Bendix PT02H-12-10P

Mating Connector ... Bendix PT06A-12-10S(SR)

Dimensions ... Refer to Standard Torque Sensor Literature

Angle

Magnetic Encoder ... 360 Poles (540 poles on 3/4-inch drives, 720 poles on 1-inch and 1 ½-inch drives, 900 poles on 2 ½-inch drives)

Output ... A-B Track 90 degrees phase difference flat over operating speed range

Resolution w/Quadrature ... ¼ degree (3/16 degree on 3/4-inch drives, 1/8 degree on 1-inch drives, 1/10 degree on 2 ½-inch drives)

Output Voltage ... High 5V, Low 0.5V

Power Required ... 5 VDC @ 120 mA max.

Recommended Max RPM

¼-in Drive ... 5000

3/8-in Drive ... 2500

½-inch Drive ... 2500

¾-in Drive ... 2000

1-in Drive ... 1000

1 ½-in Drive ... 750

2 ½-in Drive ... 500

Capacities

The capacities of the torque-only transducers are listed in the table below.

PART NO.	DRIVE SIZE	CAPACITY
039030-50002	¼-inch Hex Drive	32 oz-in (0.23 Nm)
039030-50021	¼-inch Hex Drive	20 lb-in (2.30 Nm)
039025-50051	¼-inch Square Drive	50 lb-in (5.65 Nm)
039030-50101	¼-inch Hex Drive	100 lb-in (11.3 Nm)
039025-50101	¼-inch Square Drive	100 lb-in (11.3 Nm)
039037-50022	⅜-inch Square Drive	200 lb-in (22.7 Nm)
039037-50051	⅜-inch Square Drive	50 lb-ft (67.8 Nm)
039050-50101	½-inch Square Drive	100 lb-ft (135.6 Nm)
039050-51201	½-inch Square Drive	148 lb-ft (200 Nm)
039075-50301	¾-inch Square Drive	300 lb-ft (407 Nm)
039075-51501	¾-inch Square Drive	368 lb-ft (500 Nm)
039075-53601	¾-inch Square Drive	600 lb-ft (814 Nm)
039001-53102	1-inch Square Drive	1000 lb-ft (1356 Nm)
039001-01302	1-inch Square Drive	2213 lb-ft (3000 Nm)
039001-53033	1-inch Square Drive	3000 lb-ft (4068 Nm)
039001-01103	1 ½-in Square Drive	7350 lb-ft (10 000 Nm)
039025-00183	2 ½-in Square Drive	18 000 lb-ft (24 408 Nm)

The capacities for the torque-angle transducers are listed below.

PART NO.	DESCRIPTION	CAPACITY
039230-50002	¼-inch Hex Drive	32 oz-in (0.23 Nm)
039230-50021	¼-inch Hex Drive	20 lb-in (2.30 Nm)
039230-50101	¼-inch Hex Drive	100 lb-in (11.3 Nm)
039225-50101	¼-inch Square Drive	100 lb-in (11.3 Nm)
039237-50022	3/8-inch Square Drive	200 lb-in (22.7 Nm)
039237-50051	3/8-inch Square Drive	50 lb-ft (67.8 Nm)
039250-50101	½-inch Square Drive	100 lb-ft (135.6 Nm)
039250-51201	½-inch Square Drive	148 lb-ft (200 Nm)
039275-50301	¾-inch Square Drive	300 lb-ft (407 Nm)
039275-51501	¾-inch Square Drive	368 lb-ft (500 Nm)
039275-53601	¾-inch Square Drive	600 lb-ft (814 Nm)
039201-53102	1-inch Square Drive	1000 lb-ft (1356 Nm)
039201-01302	1-inch Square Drive	2213 lb-ft (3000 Nm)
039201-53302	1-inch Square Drive	3000 lb-ft (4068 Nm)
039301-01103	1 ½-in Square Drive	7360 lb-ft (10 000 Nm)
039625-00183	2 ½-in Square Drive	18 000 lb-ft (24 408 Nm)

2.0 SAFETY INFORMATION

Applied loads must be limited to 100% of the rated capacity. Application of loads exceeding rated capacity can lead to damage of the transducer and potential injury to the operator. Therefore, always use care in applying torque to fasteners being audited or tightened failure. Always observe standard plant safety procedures for operation of pneumatic and electric power tools. Operators should always observe standard shop safety requirements, such as wearing steel-toed shoes, safety glasses, etc.

3.0 MECHANICAL INSTALLATION

Mechanical installation consists of attaching the proper sized socket or drive fitting to the output end of the transducer. This socket or drive will be lined up with the fastener being tightened. The input end of the transducer is fitted onto the output drive of the tool. If using a torque-angle transducer, secure the housing so that it will not rotate during operation.

NOTE: For square drive units, the input end is the female drive; the output end is the male square drive. For hex drive units, the input end is the male drive; the output end is the female hex drive.

4.0 ELECTRICAL INSTALLATION

The socket wrench torque transducer is connected to a data collector or signal conditioner via the 10-pin PT receptacle located on the top of the housing. Cable assemblies for RS Technologies and other instruments are available through RS Technologies Division of PCB Load & Torque, Inc.

Connect one end of the cable to the transducer receptacle and the other end to the data collector/signal conditioner. Make sure to completely tighten the cable connector to both the transducer and the instrument.

5.0 POLARITY

Clockwise torque on rotary torque transducers produces a positive-going signal output. Counterclockwise torque produces a negative-going signal output. Most data collectors provide a CW/CCW adjustment to ensure correct readings.

6.0 SHUNT CALIBRATION

Shunt calibration is a practical method for providing field calibration of data collectors and strain gage transducers such as rotary socket wrench transducers. This provides assurance of obtaining accurate readings without having to apply known, traceable, physical input loads to the transducer, which may be impractical in an assembly line or out in the field.

Shunt calibration simulates the mechanical input to a transducer by unbalancing the bridge with a fixed resistor placed across, or in parallel with, one leg of the bridge. For clockwise shunt calibration, or +CAL, the shunt resistor (R_{CAL}) is shunted across the +Excitation (A) and +Signal (C) leg of the bridge. For counterclockwise shunt calibration, or -CAL, the shunt resistor (R_{CAL}) is shunted across the -Excitation (BD) and +Signal (C) leg of the bridge. See **Figure 1** for shunt resistor locations in the Wheatstone Bridge circuit utilized by rotary socket wrench torque transducers.

The rotary socket wrench transducer provided by RS Technologies Division of PCB Load & Torque Inc. comes with a calibration certificate. On the first page of this certificate you will find a calibration value in engineering units that is associated with a resistor of a specified impedance. This resistor can be installed on the data collector and used when matching up the instrument to the transducer. Follow the instructions provided with the data collector for complete details on shunt calibration procedures.

Basic Shunt Calibration Procedure

The following procedure outlines the basic routine of shunt calibration. The actual calibration procedure performed by your data collector may be automated and will differ. Consult the data collector instruction manual for further details.

1. Connect the rotary socket wrench transducer to the data collector and allow adequate time for the system to stabilize. 2 to 5 minutes is recommended.
2. With no load on the transducer, adjust the data collector zero controls for to read zero (0).
3. Shunt the calibration resistor between the desired excitation and signal leads of the Wheatstone Bridge, as described in Section 6.0.
4. Adjust the data collector's gain or span controls as required to obtain an electrical output signal and/or numeric display that represents the simulated calibration load as indicated on the calibration certificate.
5. Remove the shunt resistor and adjust the zero if necessary.
6. If a significant zero adjustment is required, repeat Steps 2-5.

7.0 OPERATION

Typical Rotary Socket Wrench Transducer System Configurations

Operation requires the connection of the transducer to a readout device, data collector, or signal conditioner. Readout instruments, data collectors, and suitable cable assemblies are available from RS Technologies Division of PCB Load & Torque, Inc.

Operation with a Data Collector or Readout Device

The span and zero of the instrument must be set before the rotary socket wrench transducer system can be used. The span can be set using the shunt calibration value and resistor supplied by the manufacturer, or by a deadweight torque calibrator. Refer to the shunt calibration information in the instruction manual of the instrument for proper setup information.

Rotary Socket Wrench Transducer Operation Guidelines

Rotary Socket Wrench Transducers are designed for use in measuring the torque output of electric and pneumatic fastener assembly tools. They are also used for threaded fastener testing and trouble-shooting. However, they have been used in many different rotating torque applications. The guidelines below provide some tips that will ensure proper operation and satisfactory results.

- Although the ideal operating range for rotary torque transducers is 60 to 80% of rated capacity, the rotary socket wrench torque transducers can be used between 10 and 100% of rated capacity. This is largely because the first load point for a calibration is typically at the 10% mark but also that the output signal below 10% is often too low to provide adequate resolution by the readout instrument.
- The rotary torque socket wrench transducer has an overload capability of 150% of rated capacity. This provides a safety margin in the event of an accidental overload. It is not recommended that the transducer be used to measure loads at or above 110% of rated capacity on a regular basis.
- Keep the transducer in line with the axial orientation of the fastener. This will help to avoid side loads. Excessive side loads, such as those that may occur when testing large or heavy right-angle power tools, can cause inaccurate readings or even damage the transducer.
- Ensure that both input and output drives of the transducer are fully engaged. Partial engagement may damage the transducer.
- Hex drive transducers come with a spring loaded knurled ring that retracts to permit installation and removal of the

drive bit. Make sure that both ends are fully engaged before use.

- When it's necessary to use a drive adapter, use as few as possible to avoid side loads.
- When using a transducer with an angle encoder, make sure that the housing is held secure to ensure best angle measurement accuracy.
- Rotary socket wrench torque transducers are good for use with standard pneumatic tools, impulse tools, and electric power tools. Do NOT use with "impact" pneumatic tools.

8.0 TROUBLESHOOTING

When having difficulty operating the rotary socket wrench transducer, refer to the following checklist.

No output

- ✓No power
- ✓Loose or dirty connections
- ✓Open circuit or short
- ✓Faulty or improper wiring
- ✓No torque applied

Erratic or Improper Readings

- ✓Excitation voltage drift
- ✓Electrical noise
- ✓Loose fixturing
- ✓Open circuit or short
- ✓Improper load applied
- ✓Cable too long

Blinking Display

- ✓Overload condition
- ✓Open circuit

Zero Balance

- ✓Load applied to transducer
- ✓Overloaded or side-loaded transducer
- ✓Open circuit
- ✓Improper electrical connections

Zero Shift

- ✓Fixture preload
- ✓Faulty or improper wiring
- ✓Improper zero taken

Zero Drift

- ✓Unconditioned power supply
- ✓Open circuit or short
- ✓Loose wiring
- ✓RFI/EMI interface
- ✓Temperature change

Damaged or Deformed Equipment

- ✓Improper use

Error Analysis

PCB Load & Torque, Inc. typically supplies accuracy information on its products in the form of individual errors (see specification sheet). For rotary socket wrench transducers they are: Non-Linearity, Hysteresis, and Non-Repeatability.

The customer can combine these individual errors to establish the maximum possible error for the measurement or just examine the applicable individual error. If the transducer is used for increasing torque measurement only, ignore the Hysteresis error. If the torque measurement is near the full rated capacity, the linearity error can be ignored. If the capability exists to correct the data through linearization-fit or a look-up-table, the error in the measurement can be minimized. A sophisticated user can get rid of all the errors except for the non-repeatability error in the measurement.

If problems persist, contact PCB Load & Torque for technical assistance.

9.0 MAINTENANCE

The rotary socket wrench transducers provided by RS Technologies Division of PCB Load & Torque Inc. are made of durable materials, and are intended for industrial use. However, routine maintenance, such as cleaning of electrical connectors, housings, and square drives with solutions and techniques that will not harm the physical material of construction is acceptable. The rotary socket wrench transducers should only be wiped with a damp cloth and never submerged or have liquids poured on them.

NOTE: There are no user-serviceable components in rotary socket wrench torque transducers provided by RS Technologies division of PCB Load & Torque Inc. Removing the cover on the unit will void the warranty.

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*MANUAL NUMBER: 51678
MANUAL REVISION: NR
ECN NUMBER: 38209*

